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中国铁建

中國鐵建股份有限公司

China Railway Construction Corporation Limited

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1186)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The following sets out the “Announcement on Bid-winning of a PPP Project of China Railway Construction Corporation Limited” published by China Railway Construction Corporation Limited (the “**Company**”) on the website of the Shanghai Stock Exchange and newspapers in the PRC on 3 March 2017, for your reference only.

By order of the Board of Directors
China Railway Construction Corporation Limited
MENG Fengchao
Chairman

Beijing, the PRC
3 March 2017

As at the date of this announcement, the board of directors comprises Mr. MENG Fengchao (Chairman and Executive Director), Mr. ZHUANG Shangbiao (President and Executive Director), Mr. GE Fuxing (Non-executive Director), Mr. WANG Huacheng (Independent Non-executive Director), Mr. Patrick SUN (Independent Non-executive Director), Mr. CHENG Wen (Independent Non-executive Director) and Ms. Amanda Xiao Qiang LU (Independent Non-executive Director).

CHINA RAILWAY CONSTRUCTION CORPORATION LIMITED ANNOUNCEMENT ON BID-WINNING OF A PPP PROJECT

The board of directors of the Company and all directors warrant that there are no false representations or misleading statements contained in, or material omissions from this announcement, and severally and jointly accept responsibilities for the truthfulness, accuracy and completeness of this announcement.

Recently, a consortium comprising China Railway 22nd Bureau Group Co., Ltd. (the overall leading party) (hereinafter referred to as “**22nd Bureau Group**”), China Railway Fourth Survey and Design Institute Group Co., Ltd. (中鐵第四勘察設計院集團有限公司) (hereinafter referred to as “**Railway Fourth Institute Group**”), both being subsidiaries of the Company, and Guangzhou Jinkong Huadu Finance Investment Co., Ltd. (廣州金控花都金融投資有限公司) (hereinafter referred to as “**Huadu Jinkong**”) won the bid for the PPP Project of Development and Construction of Integrated Transportation Hub in Guangzhou North Station at a bidding price of RMB5.974 billion. The cooperation period is 12.5 years, among which construction period is 2.5 years and operating period (government repayment period) is 10 years.

Guangzhou North Station Development and Construction Company Limited (廣州北站開發建設有限公司) provided capital contribution on behalf of the government to jointly organize a project company with social investors. Social investors are entitled to provide the project with survey, design and general contracting construction service. The contracts for survey, design and general contracting construction shall be directly signed by the project company and social investors. During the operating period, the project company is responsible for investment and financing, design, construction, operation, maintenance and user service of the project. Upon expiry of the PPP project in the cooperating period, the project company will be in compliance with the assessment standard of relevant operating management, and all facilities and rights with agreed level of intact rate will be returned to the designated governmental department at nil consideration.

The project capital base accounts for 20% of the total investment, amounting to approximately RMB1.195 billion, while debt financing accounts for 80% of the total investment, amounting to approximately RMB4.779 billion. Debt financing is performed under the pledge of concession right of the project company. The registered capital of the project company is RMB100 million. The government, 22nd Bureau Group, Railway Fourth Institute Group and Huadu Jinkong contributed RMB10 million, RMB19 million, RMB1 million and RMB70 million, respectively, accounting for 10%, 19%, 1% and 70% of the shareholding ratios of the project company, respectively. The capital base other than the registered capital was partially contributed by shareholders of the project company in accordance with their shareholding ratios.

The bidding for the project was considered and approved at the 38th meeting of the third session of the board of directors of the Company.

Announcement is hereby given.

The Board of Directors of
China Railway Construction Corporation Limited
3 March 2017