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中国铁建

中國鐵建股份有限公司

China Railway Construction Corporation Limited

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1186)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The following sets out the “Announcement on Bid-winning of a PPP Project of China Railway Construction Corporation Limited” published by China Railway Construction Corporation Limited (the “**Company**”) on the website of the Shanghai Stock Exchange and newspapers in the PRC on 9 March 2017, for your reference only.

By order of the Board of Directors
China Railway Construction Corporation Limited
MENG Fengchao
Chairman

Beijing, the PRC
9 March 2017

As at the date of this announcement, the board of directors comprises Mr. MENG Fengchao (Chairman and Executive Director), Mr. ZHUANG Shangbiao (President and Executive Director), Mr. GE Fuxing (Non-executive Director), Mr. WANG Huacheng (Independent Non-executive Director), Mr. Patrick SUN (Independent Non-executive Director), Mr. CHENG Wen (Independent Non-executive Director) and Ms. Amanda Xiao Qiang LU (Independent Non-executive Director).

CHINA RAILWAY CONSTRUCTION CORPORATION LIMITED ANNOUNCEMENT ON BID-WINNING OF A PPP PROJECT

The board of directors of the Company and all directors warrant that there are no false representations or misleading statements contained in, or material omissions from this announcement, and severally and jointly accept responsibilities for the truthfulness, accuracy and completeness of this announcement.

Recently, a consortium comprising China Railway 12th Bureau Group Co., Ltd., a wholly-owned subsidiary of the Company, and Guangde CRCC Lanhai Fengtie Investment Center (Limited Partnership) (廣德鐵建藍海豐鐵投資中心(有限合夥)) (China Railway 12th Bureau Group Co., Ltd. as the overall leading party of the consortium) won the bid for the PPP Project of Integrated Renovation Construction of River Course and Waterlogging Prevention Facilities in Qiaobei Area in Nanjing at a bidding price of RMB5.241 billion with a construction period of 3 years and an operating period of 10 years.

Nanjing North Bridge Construction and Development Co., Ltd. (南京大橋北建設發展有限公司) (hereinafter “**North Bridge Company**”) provided capital contribution on behalf of the government to organize a project company with social investors. The registered capital of the project company is RMB120 million, and the project company is responsible for investment, financing, construction, operation and maintenance of the project. The project capital accounts for 20% of the total investment, amounting to RMB1.048 billion. North Bridge Company and social capital contributed according to the shareholding ratios of 1:9, respectively. North Bridge Company contributes RMB105 million, accounting for 10% of equity interests of the project company, while social capital contributes RMB943 million, accounting for 90% of equity interests of the project company (among which 12th Bureau Group contributes RMB105 million, accounting for 10% of equity interests of the project company; CRCC Lanhai contributes RMB838 million, accounting for 80% of equity interests of the project company). There is no operating revenue for the project, and all the expenses are covered by local financial department. From the commencement of operating period to the expiry of cooperation, the government pays for the project company through its implementation institutions.

The bidding for the project was considered and approved at the 38th meeting of the third session of the board of directors of the Company.

Announcement is hereby given.

The Board of Directors of
China Railway Construction Corporation Limited
9 March 2017