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中国铁建

中國鐵建股份有限公司

China Railway Construction Corporation Limited

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1186)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The following sets out the “Announcement on Bid-winning of a PPP Project of China Railway Construction Corporation Limited” published by China Railway Construction Corporation Limited (the “**Company**”) on the website of the Shanghai Stock Exchange and newspapers in the PRC on 8 January 2019, for your reference only.

By order of the Board of Directors
China Railway Construction Corporation Limited
CHEN Fenjian
Chairman

Beijing, the PRC
8 January 2019

As at the date of this announcement, the Board comprises Mr. CHEN Fenjian (Chairman and Executive Director), Mr. ZHUANG Shangbiao (President and Executive Director), Mr. LIU Ruchen (Executive Director), Mr. GE Fuxing (Non-executive Director), Mr. WANG Huacheng (Independent Non-executive Director), Mr. Patrick SUN (Independent Non-executive Director), Mr. CHENG Wen (Independent Non-executive Director) and Ms. Amanda Xiao Qiang LU (Independent Non-executive Director).

Stock code: 601186 Stock short name: CRCC Announcement No.: Lin 2019-002

**CHINA RAILWAY CONSTRUCTION CORPORATION LIMITED
ANNOUNCEMENT ON BID-WINNING OF A PPP PROJECT**

The board of directors of the Company and all directors warrant that there are no false representations or misleading statements contained in, or material omissions from this announcement, and severally and jointly accept responsibilities for the truthfulness, accuracy and completeness of this announcement.

Recently, the Company and its subsidiaries (as the consortium) won the bid for the PPP Project of Mei Xian-Tai Bai Highway in Shaanxi Province. The social investors will establish a project company. The project has a cooperation period of 33 years and 11 months, including a construction period of 4 years and an operating period of 29 years and 11 months. The project adopts the payback mechanism of user charges.

The total investment of the project amounts to RMB12,295.35 million. (1) The project capital, being RMB2,459.07 million, accounts for 20% of the total investment. The registered capital of the project company amounts to RMB400 million. (2) Expenses on land acquisition, demolition and relocation will be borne by Baoji Government. (3) The project company will seek for financing for the remaining funds.

The bidding for the project was considered and approved at the 14th meeting of the fourth session of the board of directors of the Company.

Announcement is hereby given.

The Board of Directors of
China Railway Construction Corporation Limited
8 January 2019