

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



**中国铁建**

**中國鐵建股份有限公司**

**China Railway Construction Corporation Limited**

*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*

(Stock Code: 1186)

## **OVERSEAS REGULATORY ANNOUNCEMENT**

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The following sets out the “Announcement on Bid-winning of PPP Projects of China Railway Construction Corporation Limited” published by China Railway Construction Corporation Limited (the “**Company**”) on the website of the Shanghai Stock Exchange and newspapers in the PRC on 30 August 2019, for your reference only.

By order of the Board of Directors  
**China Railway Construction Corporation Limited**  
**CHEN Fenjian**  
*Chairman*

Beijing, the PRC  
30 August 2019

*As at the date of this announcement, the board of directors comprises Mr. CHEN Fenjian (Chairman and Executive Director), Mr. ZHUANG Shangbiao (President and Executive Director), Mr. CHEN Dayang (Executive Director), Mr. LIU Ruchen (Executive Director), Mr. GE Fuxing (Non-executive Director), Mr. WANG Huacheng (Independent Non-executive Director), Mr. Patrick SUN (Independent Non-executive Director), Mr. CHENG Wen (Independent Non-executive Director) and Ms. Amanda Xiao Qiang LU (Independent Non-executive Director).*

## **CHINA RAILWAY CONSTRUCTION CORPORATION LIMITED ANNOUNCEMENT ON BID-WINNING OF PPP PROJECTS**

**The board of directors of the Company and all directors warrant that there are no false representations or misleading statements contained in, or material omissions from this announcement, and severally and jointly accept responsibilities for the truthfulness, accuracy and completeness of this announcement.**

Recently, a consortium, comprising China Railway Construction Investment Group Co., Ltd. and other subsidiaries of the Company, won the bid for the PPP projects of G3511 Hebao Line Huanghe Bridge and Leads Project in Linyi (G3511 荷寶線臨猗黃河大橋及引線工程) and Sanmenxia Railway Huanghe Bridge Connection Line Project for Yuncheng-Sanmenxia Expressway (運三高速三門峽公鐵黃河大橋連接線工程). The total investment of the projects amounts to RMB7,609 million (RMB4,765 million in G3511 Hebao Line Huanghe Bridge and Leads Project in Linyi and RMB2,844 million in Sanmenxia Railway Huanghe Bridge Connection Line Project for Yuncheng-Sanmenxia Expressway). The cooperation period of the projects is 34 years, of which, the Linyi Bridge Project has a construction period of 4 years and an operation period of 30 years and the Yuncheng-Sanmenxia Bridge Connection Line Project has a construction period of 3 years and an operation period of 30 years.

The capital of Linyi Bridge Project amounts to approximately RMB964.5805 million, of which the government party contributes RMB460.0567 million and the social capital party contributes approximately RMB504.5238 million. The capital of Yuncheng-Sanmenxia Bridge Connection Line Project amounts to approximately RMB568.7999 million, which is fully contributed by the social capital party.

The bidding for the projects was considered and approved at the 23rd meeting of the fourth session of the board of directors of the Company.

Announcement is hereby given.

The Board of Directors of  
**China Railway Construction Corporation Limited**  
30 August 2019