

**Monthly Return of Equity Issuer on Movements in Securities**

**For the month ended (dd/mm/yyyy) : 31 August 2018**

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer China Railway Construction Corporation Limited

Date Submitted 05 September 2018

**I. Movements in Authorised Share Capital**

**1. Ordinary Shares**

(1) Stock code : 1186 Description : H Shares

|                                     | No. of ordinary<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
|-------------------------------------|---------------------------|--|--|
| Balance at close of preceding month | <u>2,076,296,000</u>      | <u>RMB1.00</u>                             | <u>RMB2,076,296,000</u>                                  |
| Increase/(decrease)                 | <u>0</u>                  |  | <u>0</u>   |
| Balance at close of the month       | <u>2,076,296,000</u>      | <u>RMB1.00</u>                             | <u>RMB2,076,296,000</u>                                  |

(2) Stock code : 601186 Description : A Shares

|                                     | No. of ordinary<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
|-------------------------------------|---------------------------|--|--|
| Balance at close of preceding month | <u>11,503,245,500</u>     | <u>RMB1.00</u>                             | <u>RMB11,503,245,500</u>                                 |
| Increase/(decrease)                 | <u>0</u>                  |  | <u>0</u>   |
| Balance at close of the month       | <u>11,503,245,500</u>     | <u>RMB1.00</u>                             | <u>RMB11,503,245,500</u>                                 |

## 2. Preference Shares

|                                     |                             |  |  |
|-------------------------------------|-----------------------------|--|--|
| Stock code :                        | <u>N/A</u>                  | Description :                              | <u>N/A</u>   |
|                                     | No. of preference<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | <u>N/A</u>                  | <u>                    </u>                | <u>N/A</u>   |
| Increase/(decrease)                 | <u>N/A</u>                  | <u>                    </u>                | <u>N/A</u>   |
| Balance at close of the month       | <u>N/A</u>                  | <u>                    </u>                | <u>N/A</u>   |

## 3. Other Classes of Shares

|                                     |                                   |  |  |
|-------------------------------------|-----------------------------------|--|--|
| Stock code :                        | <u>N/A</u>                        | Description :                              | <u>N/A</u>   |
|                                     | No. of other<br>classes of shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | <u>N/A</u>                        | <u>                    </u>                | <u>N/A</u>   |
| Increase/(decrease)                 | <u>N/A</u>                        | <u>                    </u>                | <u>N/A</u>   |
| Balance at close of the month       | <u>N/A</u>                        | <u>                    </u>                | <u>N/A</u>   |

Total authorised share capital at the end of the month (*State  
currency*) :

RMB13,579,541,500

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |                | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|----------------|-------------------------|--------------------------------|
|                                       | (1)                    | (2)            |                         |                                |
| Balance at close of preceding month   | 2,076,296,000          | 11,503,245,500 | N/A                     | N/A                            |
| Increase/ (decrease) during the month | 0                      | 0              | N/A                     | N/A                            |
| Balance at close of the month         | 2,076,296,000          | 11,503,245,500 | N/A                     | N/A                            |

## III. Details of Movements in Issued Share Capital

### Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |                            |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|----------------------------|--------|--|---|
|  | Granted                   | Exercised | Cancelled                  | Lapsed |  |   |
| 1. N/A<br>_____<br>_____<br>_____<br>( / / )<br>_____<br>shares<br>(Note 1)                              |                           |           |                            |        |  |   |
| 2. N/A<br>_____<br>_____<br>_____<br>( / / )<br>_____<br>shares<br>(Note 1)                              |                           |           |                            |        |  |   |
| 3. N/A<br>_____<br>_____<br>_____<br>( / / )<br>_____<br>shares<br>(Note 1)                              |                           |           |                            |        |  |   |
|  |                           |           | Total A. (Ordinary shares) |        | N/A  |   |
|  |                           |           | (Preference shares)        |        | N/A  |   |
|  |                           |           | (Other class)              |        | N/A  |   |
| Total funds raised during the month from exercise of options (State currency)                            |                           |           |                            |        | N/A  |   |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)   | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---------------------------------|---|----------------------------------|---|--|--|
| 1. N/A<br>_____<br>_____   |                                 |   |                                  |   |  |  |
| ( / / )  |                                 |   |                                  |   |  |  |
| Stock code (if listed) _____   |                                 |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> ) _____  |                                 |   |                                  |   |  |  |
| Subscription price _____   |                                 |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____                                       |                                 | ( / / )   |                                  |   |  |  |
| 2. N/A<br>_____<br>_____   |                                 |   |                                  |   |  |  |
| ( / / )  |                                 |   |                                  |   |  |  |
| Stock code (if listed) _____   |                                 |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> ) _____  |                                 |   |                                  |   |  |  |
| Subscription price _____   |                                 |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____                                       |                                 | ( / / )   |                                  |   |  |  |
| 3. N/A<br>_____<br>_____   |                                 |   |                                  |   |  |  |
| ( / / )  |                                 |   |                                  |   |  |  |
| Stock code (if listed) _____   |                                 |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> ) _____  |                                 |   |                                  |   |  |  |
| Subscription price _____   |                                 |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____                                       |                                 | ( / / )   |                                  |   |  |  |
| 4. N/A<br>_____<br>_____   |                                 |   |                                  |   |  |  |
| ( / / )  |                                 |   |                                  |   |  |  |
| Stock code (if listed) _____   |                                 |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> ) _____  |                                 |   |                                  |   |  |  |
| Subscription price _____   |                                 |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____                                       |                                 | ( / / )   |                                  |   |  |  |
| Total B. (Ordinary shares) _____ N/A<br>(Preference shares) _____ N/A<br>(Other class) _____ N/A |                                 |   |                                  |   |  |  |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description   | Currency of amount outstanding  | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month   |
|---|---|------------------------------------|----------------------------|------------------------------|--|---|
| <p>1. ZERO COUPON CONVERTIBLE BONDS DUE 2021</p> <hr/> <p>(Term of convertible bonds: From 29 January 2016 to 29 January 2021)</p> <hr/> <p>(Conversion period of convertible bonds: Commences from 10 March 2016 and ends on 29 January 2021)</p>                              | USD   | 500,000,000                        | NIL                        | 500,000,000                  | NIL  | Approximately 396,459,816 H shares (assuming full conversion of the bonds at the adjusted conversion price of HKD9.83 per H share)  |
| <p>Stock code (if listed)</p> <p>Class of shares issuable (Note 1)</p> <p>Conversion price</p> <p>EGM approval date (if applicable) (dd/mm/yyyy)</p>  | <p>Listed on The Stock Exchange of Hong Kong Limited, convertible bonds code: 5610</p> <hr/> <p>H shares</p> <hr/> <p>Adjusted conversion price is HKD9.83 per H share</p> <hr/> <p>29 /10 /2015</p>  |                                    |                            |                              |  |   |
| <p>2. USD SETTLED 1.5% COUPON CONVERTIBLE BONDS DUE 2021</p> <hr/> <p>(Term of convertible bonds: From 21 December 2016 to on or about 21 December 2021)</p> <hr/> <p>(Conversion period of convertible bonds: Commences from 31 January 2017 and ends on 21 December 2021)</p> | RMB   | 3,450,000,000                      | NIL                        | 3,450,000,000                | NIL  | Approximately 290,650,359 H shares (assuming full conversion of the bonds at the adjusted conversion price of HKD13.34 per H share) |
| <p>Stock code (if listed)</p> <p>Class of shares issuable (Note 1)</p> <p>Conversion price</p> <p>EGM approval date (if applicable) (dd/mm/yyyy)</p>  | <p>Listed on The Stock Exchange of Hong Kong Limited, convertible bonds code: 5338</p> <hr/> <p>H shares</p> <hr/> <p>Adjusted conversion price is HKD13.34 per H share</p> <hr/> <p>29 /10 /2015</p> |                                    |                            |                              |  |   |
| <p>3. N/A</p> <hr/> <hr/> <hr/>   |   |                                    |                            |                              |  |   |

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| Stock code (if listed)                         | _____                          |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     | _____                          |                                    |                            |                              |  |   |
| Subscription price                             | _____                          |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | _____                          | ( / / )                            |                            |                              |  |   |
| 4. N/A   | _____                          |                                    |                            |                              |  |   |
| _____  |                                |                                    |                            |                              |  |   |
| _____  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         | _____                          |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     | _____                          |                                    |                            |                              |  |   |
| Subscription price                             | _____                          |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | _____                          | ( / / )                            |                            |                              |  |   |
|  |                                |                                    |                            | Total C. (Ordinary shares)   | N/A  |   |
|  |                                |                                    |                            | (Preference shares)          | N/A  |   |
|  |                                |                                    |                            | (Other class)                | N/A  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. N/A  |  |   |
| _____   |  |   |
| _____   |  |   |
| _____ ( / / )   |  |   |
| _____ shares ( <i>Note 1</i> )  |  |   |
| 2. N/A  |  |   |
| _____   |  |   |
| _____   |  |   |
| _____ ( / / )   |  |   |
| _____ shares ( <i>Note 1</i> )  |  |   |
| 3. N/A  |  |   |
| _____   |  |   |
| _____   |  |   |
| _____ ( / / )   |  |   |
| _____ shares ( <i>Note 1</i> )  |  |   |
| Total D. (Ordinary shares)  | N/A  |   |
| (Preference shares)   | N/A  |   |
| (Other class)   | N/A  |   |

## Other Movements in Issued Share Capital

| Type of Issue |              |                                 |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--------------|---------------------------------|---|--|---|
| 1.            | Rights issue | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A  | N/A   |
| 2.            | Open offer   | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A  | N/A   |
| 3.            | Placing      | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A  | N/A   |
| 4.            | Bonus issue  |                                 | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: (dd/mm/yyyy) ( / / ) | N/A  | N/A   |

| Type of Issue |                      |                                 |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|----------------------|---------------------------------|---|--|---|
| 5.            | Scrip dividend       | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : ( dd/mm/yyyy )<br>EGM approval date: ( dd/mm/yyyy ) | N/A  | N/A   |
| 6.            | Repurchase of shares |                                 | Class of shares repurchased <i>(Note 1)</i> _____<br>Cancellation date : ( dd/mm/yyyy )<br>EGM approval date: ( dd/mm/yyyy )        | N/A  | N/A   |
| 7.            | Redemption of shares |                                 | Class of shares redeemed <i>(Note 1)</i> _____<br>Redemption date : ( dd/mm/yyyy )<br>EGM approval date: ( dd/mm/yyyy )             | N/A  | N/A   |
| 8.            | Consideration issue  | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : ( dd/mm/yyyy )<br>EGM approval date: ( dd/mm/yyyy ) | N/A  | N/A   |



| Type of Issue              |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|--|--|---|
| 9. Capital reorganisation  | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy)                                    | ( / / )<br>( / / )   | <u>N/A</u> <u>N/A</u>   |
| 10. Other (Please specify) | At price : State currency _____<br>Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / )   | <u>N/A</u> <u>N/A</u>   |
|                            |  | Total E. (Ordinary shares)   | <u>N/A</u>  |
|                            |  | (Preference shares)  | <u>N/A</u>  |
|                            |  | (Other class)  | <u>N/A</u>  |

|   |     |            |
|---|-----|------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | <u>N/A</u> |
|   | (2) | <u>N/A</u> |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | <u>N/A</u> |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | <u>N/A</u> |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |            |

Remarks (if any):

As the Company is incorporated in the PRC, the concept of “authorised share capital” is not applicable. The information under section I is the “issued share capital” of the Company.

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Submitted by: Law Chun Biu

Title: Joint Company Secretary  
(Director, Secretary or other duly authorised officer)

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*Notes :*

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*