

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



**中国铁建**

**中國鐵建股份有限公司**

**China Railway Construction Corporation Limited**

*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*

(Stock Code: 1186)

## **OVERSEAS REGULATORY ANNOUNCEMENT**

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The following sets out the “Announcement on Bid-winning of a PPP Project of China Railway Construction Corporation Limited” published by China Railway Construction Corporation Limited (the “**Company**”) on the website of the Shanghai Stock Exchange and newspapers in the PRC on 11 July 2019, for your reference only.

By order of the Board of Directors  
**China Railway Construction Corporation Limited**  
**CHEN Fenjian**  
*Chairman*

Beijing, the PRC  
11 July 2019

*As at the date of this announcement, the board of directors comprises Mr. CHEN Fenjian (Chairman and Executive Director), Mr. ZHUANG Shangbiao (President and Executive Director), Mr. CHEN Dayang (Executive Director), Mr. LIU Ruchen (Executive Director), Mr. GE Fuxing (Non-executive Director), Mr. WANG Huacheng (Independent Non-executive Director), Mr. Patrick SUN (Independent Non-executive Director), Mr. CHENG Wen (Independent Non-executive Director) and Ms. Amanda Xiao Qiang LU (Independent Non-executive Director).*

**CHINA RAILWAY CONSTRUCTION CORPORATION LIMITED  
ANNOUNCEMENT ON BID-WINNING OF A PPP PROJECT**

**The board of directors of the Company and all directors warrant that there are no false representations or misleading statements contained in, or material omissions from this announcement, and severally and jointly accept responsibilities for the truthfulness, accuracy and completeness of this announcement.**

Recently, a consortium comprising the subsidiaries of the Company, including China Railway Construction Investment Group Co., Ltd., won the bid for the PPP project (Section I) of Settlement Residence for Farmers in Daqiuzhuang Town, Jinghai District, Tianjin. The total investment of the project amounts to RMB4,089 million, with a cooperation period of 22 years, including a construction period of 5 years and an operation period of 17 years.

The project capital accounts for 20% of the total investment of the project, and the registered capital amounts to RMB100 million, tentatively. The contributions from the government party and the social capital party are at a proportion of 10%:90%. Other funds apart from the capital funds of the project are raised by the project company through bank loans.

The bidding for the project was considered and approved at the 22nd meeting of the fourth session of the board of directors of the Company.

Announcement is hereby given.

The Board of Directors of  
**China Railway Construction Corporation Limited**  
11 July 2019