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中国铁建

中國鐵建股份有限公司

China Railway Construction Corporation Limited

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1186)

ANNOUNCEMENT ON MAJOR OPERATING INFORMATION FOR THE FOURTH QUARTER OF 2017

This announcement is made by China Railway Construction Corporation Limited (the “**Company**”) pursuant to Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the laws of Hong Kong) and Rules 13.09 and 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The Company hereby announces its major operating information for the fourth quarter of 2017 as follows, for investors’ reference.

I. MAJOR OPERATING INFORMATION

1. Statistics based on type of business

Type of business	October to December 2017		Aggregate amount for 2017		Increase/decrease over same period last year
	Number of newly-signed projects	Value of newly-signed contracts <i>(RMB'00,000,000)</i>	Number of newly-signed projects	Value of newly-signed contracts <i>(RMB'00,000,000)</i>	
Construction operations	1,440	5,833.542	3,778	12,931.849	22.08%
Including Railway	295	867.351	709	2,152.615	-18.80%
Highway	270	1,946.756	643	3,978.887	51.95%
Others	875	3,019.435	2,426	6,800.347	27.76%
Survey, design and supervision operations	200	27.703	856	170.778	36.49%
Manufacturing operations	N/A	125.908	N/A	283.762	42.15%

Type of business	October to December 2017		Aggregate amount for 2017		Increase/decrease over same period last year
	Number of newly-signed projects	Value of newly-signed contracts (RMB'00,000,000)	Number of newly-signed projects	Value of newly-signed contracts (RMB'00,000,000)	
Real estate development	N/A	191.437	N/A	684.126	38.26%
Logistics and materials trading	N/A	271.545	N/A	823.213	26.75%
Others	N/A	167.754	N/A	189.396	46.22%
Total	-	6,617.889	-	15,083.124	23.72%

2. Statistics based on regional distribution

Regional distribution	Value of newly-signed contracts (RMB'00,000,000)	Increase/decrease over same period last year
Domestic	14,033.236	26.28%
Overseas	1,049.888	-2.65%
Total	15,083.124	23.72%

Major operating information of real estate segment for the period is as follows:

		October to December 2017 Area/amount	Aggregate amount for 2017 Area/amount	Increase/ decrease over same period last year
Newly acquired land reserve ('0,000 m ²)	Planned total floor area	233.16	935.08	34.98%
	Planned total floor area attributable to the equity	138.18	666.96	25.65%
	Land area for construction	85.94	297.45	62.02%
	Land area for construction attributable to the equity	49.16	211.61	48.29%
	Area for commencement of construction ('0,000 m ²)	327.14	712.52	35.57%
	Area for completion of construction ('0,000 m ²)	327.01	439.03	-3.71%
	Contracted sales area ('0,000 m ²)	164.77	517.31	18.12%
	Contracted sales amount (RMB '00,000,000)	191.437	684.126	38.26%

Notes:

1. “Value of newly-signed contracts” of the real estate business represents value of sales contracts.
2. The above-mentioned operating indicators and information are preliminary statistics and for reference purpose only and may vary from the information to be disclosed in the periodic report.

II. PROGRESS OF MATERIAL PROJECTS SIGNED BUT NOT YET IMPLEMENTED

Preliminary work of coastal railway project of Nigeria is still under progress and the construction of the project has not yet commenced.

By order of the Board of Directors
China Railway Construction Corporation Limited
MENG Fengchao
Chairman

Beijing, the PRC
26 January 2018

As at the date of this announcement, the board of directors comprises Mr. MENG Fengchao (Chairman and Executive Director), Mr. ZHUANG Shangbiao (President and Executive Director), Mr. XIA Guobin (Executive Director), Mr. LIU Ruchen (Executive Director), Mr. GE Fuxing (Non-executive Director), Mr. WANG Huacheng (Independent Non-executive Director), Mr. Patrick SUN (Independent Non-executive Director), Mr. CHENG Wen (Independent Non-executive Director) and Ms. Amanda Xiao Qiang LU (Independent Non-executive Director).