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中国铁建

中國鐵建股份有限公司

China Railway Construction Corporation Limited

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1186)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The following sets out the “Announcement on Bid-winning of a PPP Project of China Railway Construction Corporation Limited” published by China Railway Construction Corporation Limited (the “**Company**”) on the website of the Shanghai Stock Exchange and newspapers in the PRC on 6 January 2018, for your reference only.

By order of the Board of Directors
China Railway Construction Corporation Limited
MENG Fengchao
Chairman

Beijing, the PRC
6 January 2018

As at the date of this announcement, the board of directors comprises Mr. MENG Fengchao (Chairman and Executive Director), Mr. ZHUANG Shangbiao (President and Executive Director), Mr. XIA Guobin (Executive Director), Mr. LIU Ruchen (Executive Director), Mr. GE Fuxing (Non-executive Director), Mr. WANG Huacheng (Independent Non-executive Director), Mr. Patrick SUN (Independent Non-executive Director), Mr. CHENG Wen (Independent Non-executive Director) and Ms. Amanda Xiao Qiang LU (Independent Non-executive Director).

CHINA RAILWAY CONSTRUCTION CORPORATION LIMITED ANNOUNCEMENT ON BID-WINNING OF A PPP PROJECT

The board of directors of the Company and all directors warrant that there are no false representations or misleading statements contained in, or material omissions from this announcement, and severally and jointly accept responsibilities for the truthfulness, accuracy and completeness of this announcement.

Recently, a consortium comprising China Railway 18th Bureau Group Co., Ltd., a subsidiary of the Company, and Yingchuang Investment Management Co., Ltd. (盈創投資管理有限公司) won the bid for the PPP Project for S343 Line, S225 Line and Rural Highway Package in Tacheng District, Ili Prefecture. The estimated total investment of the project amounts to RMB3.97 billion, with a tentative construction period of 3 years. The operation period of S343 Line Highway and S225 Line Highway is 15 years, while the operation period of the Rural Highway is 8 years. The project adopts BOT (build-operate-transfer) mode. A project company, to be jointly set up by the government and social capital party, is responsible for project construction, operation, maintenance and other relevant duties. The project adopts the government payback mechanism. China Railway 18th Bureau Group Co., Ltd. will undertake all construction works.

The project capital, being 20% of the total investment and amounting to approximately RMB794.65 million, shall be contributed by the government and social capital party at a proportion of 20%:80%, i.e. government capital contributes RMB158.93 million, while social capital party contributes RMB635.72 million, of which China Railway 18th Bureau Group Co., Ltd. contributes RMB15.89 million, accounting for 2% of the capital.

The funds other than project capital, amounting to approximately RMB3.17859 billion, shall be raised by the project company through loans.

The bidding for the project was considered and approved at the first meeting of the fourth session of the board of directors of the Company.

Announcement is hereby given.

The Board of Directors of
China Railway Construction Corporation Limited
6 January 2018