

Increase/(decrease)

Balance at close of the month

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31 January 2019						
To: Hong Kong Exchanges and Clearing	ng Limited					
Name of Issuer China F	Railway Construction	Corporation I	imited			
Date Submitted 01 Febr	uary 2019					
Movements in Authorised Share Cap Ordinary Shares						
(1) Stock code : <u>1186</u> Descri	ption : H Shares					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Ralance at close of preceding month	2 076 296 000	<i>PMR</i> 1 00	PMR2 076 296 000			

0

2,076,296,000

*RMB*1.00 *RMB*2,076,296,000

(2) Stock code: 601186 Description: A Shares Par value Authorised share No. of ordinary (State capital shares currency) (State currency) Balance at close of preceding month 11,503,245,500 *RMB***1.00** RMB11,503,245,500

Increase/(decrease) 0

Balance at close of the month 11,503,245,500 *RMB***1.00** *RMB*11,503,245,500

2. Preference Shares Stock code: N/A Descr.	iption: N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A		N/A
Increase/(decrease) N/A N/A			
Balance at close of the month	N/A		N/A
Other Classes of Shares Stock code : <u>N/A</u> Descr	iption : <u>N/A</u>		
Stock code: N/A Descri	No. of other classes of shares	Par value (State currency)	capital (State currency)
	No. of other	(State	

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,076,296,000	11,503,245,500	N/A	N/A
Increase/ (decrease) during the month	0	0	N/A	N/A
Balance at close of the month	2,076,296,000	11,503,245,500	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto as at close of the month approval date thereto Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A shares (*Note 1*) 2. N/A shares (*Note 1*) 3. N/A shares (*Note 1*) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A	-				
Stock code (if listed) Class of shares					
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
	- - <u></u>				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)				
	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Tota	(Prefer	nary shares) ence shares) Other class)	N/A N/A N/A	- -

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new shares of issuer issued No. of new during shares of issuer the which may be month issued pursuant Currency of Amount at close Converted pursuant thereto as at close amount of preceding during the Amount at close thereto of the month Class and description outstanding month month of the month 1. ZERO COUPON **CONVERTIBLE BONDS** Approximately DUE 2021 396,459,816 H shares (Term of convertible bonds: (assuming full From 29 January 2016 to 29 conversion of January 2021) the bonds at the (Conversion period of adjusted convertible bonds: Commences conversion price from 10 March 2016 and ends of HKD9.83 per **USD** USD on 29 January 2021) USD 500,000,000 NIL 500,000,000 **NIL** H share) Listed on The Stock Exchange of Hong Kong Limited, convertible Stock code (if listed) bonds code: 5610 Class of shares issuable (Note 1) H shares Adjusted conversion price Conversion price is HKD9.83 per H share EGM approval date (if applicable) (dd/mm/yyyy)) 29 /10 /2015 2. USD SETTLED 1.5% COUPON CONVERTIBLE Approximately BONDS DUE 2021 290,650,359 H shares (Term of convertible bonds: (assuming full From 21 December 2016 to on conversion of or about 21 December 2021) the bonds at the (Conversion period of adjusted convertible bonds: Commences conversion price from 31 January 2017 and ends **RMB RMB** of HKD13.34 on 21 December 2021) **RMB** 3,450,000,000 **NIL** 3,450,000,000 **NIL** per H share) Listed on The Stock Exchange of Hong Kong Limited, convertible Stock code (if listed) bonds code: 5338 Class of shares issuable (Note 1) H shares Adjusted conversion price Conversion price is HKD13.34 per H share EGM approval date (if applicable) 29 /10 /2015 (dd/mm/yyyy)) 3. N/A

					No. of	
					new	
					shares of	
					issuer	NT 0
					issued	No. of new
					during the	shares of issuer which may be
					month	issued pursuant
	Currency of	Amount at close	Converted			thereto as at close
	amount	of preceding		Amount at close		of the month
Class and description	outstanding	month	month	of the month	uncrete	or the month
Stock code (if listed)	<u>S</u>					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
4. IV/A						
-						
-						
Stock code (if listed)						-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
_		Tota	al C. (Ordin		N/A	_
			`	nce shares)	N/A	<u> </u>
			(0	Other class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		as at close of the month
1. N/A		
1. <u>IV/A</u>		
	_	
	<u>)</u>	
shares (Note 1)	
2. <u>N/A</u>		
(/ /)	
shares (Note 1)	
3. <u>N/A</u>		
(/ /)	
shares (Note 1)	
Total D. (Ordinary shares) N/A	
(Preference shares		
(Other class		
		•

during the may be month issued pursuant pursuant thereto thereto as at	Ot	her Movements in	Issued Share Capital					
Class of shares issuable		Type of Issue					shares of issuer issued during the month pursuant	shares of issuer which may be issued pursuant thereto as at close of the
1. Rights issue								
At price : currency date : (dd/mm/yyyy)								
Class of shares issuable N/A N/A	1.	Rights issue			(/ /)		
Class of shares issuable Class of shares iss					(/ /)		
Class of shares issuable N/A N/A				(dd/mm/yyyy)			N/A	N/A
Class of shares issuable N/A N/A								
Class of shares issuable								
Class of shares issuable N/A N/A	2.	Open offer			(/ /)		
Class of shares issuable					(/ /)		
(Note 1)				(dd/llill/yyyy)			N/A	N/A
Class of shares issuable N/A N/A								
3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A N/A N/A At price: State currency Issue and allotment (// /) Issue and allotment (/ / /) date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (/ / /)								
(dd/mm/yyyy) N/A N/A N/A N/A	3.	Placing		Issue and allotment date: (dd/mm/yyyy)	`			
Class of shares issuable				EGM approval date: (dd/mm/yyyy)				
4. Bonus issue Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy)							N/A	N/A
4. Bonus issue Issue and allotment date: (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy)				Class of shares issuable				
4. Bonus issue date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
(dd/mm/yyyy)	4.	Bonus issue)		
					(/ /)		
				(dd/mm/yyyy)			N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue						
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT/A	NI/A
						N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A

	Type of Issue			is	No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Cl. C.1	1.1.			
		Class of shares issua (Note 1)	.bie	_		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		(dd/IIIII/yyyy)			N/A	N/A
		Class of shares issua (Note 1)	ıble			
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Total E.	(Ordinary sh (Preference sh (Other o	ares)		
Te	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A	to E):	(1)		
				(2)		
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of	`A to E):		N/A	
1	otal increase / (decrease) in other classes of shares du	`	<i>'</i>		N/A	
(7	(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):
As the Company is incorporated in the PRC, the concept of "authorised share capital" is
not applicable. The information under section I is the "issued share capital" of the
Company.
Submitted by: Law Chun Biu
Title: Joint Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.