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中国铁建

中國鐵建股份有限公司

China Railway Construction Corporation Limited

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1186)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The following sets out the “Announcement on Bid-winning of a PPP Project of China Railway Construction Corporation Limited” published by China Railway Construction Corporation Limited (the “**Company**”) on the website of the Shanghai Stock Exchange and newspapers in the PRC on 3 January 2019, for your reference only.

By order of the Board of Directors
China Railway Construction Corporation Limited
CHEN Fenjian
Chairman

Beijing, the PRC
3 January 2019

As at the date of this announcement, the Board comprises Mr. CHEN Fenjian (Chairman and Executive Director), Mr. ZHUANG Shangbiao (President and Executive Director), Mr. LIU Ruchen (Executive Director), Mr. GE Fuxing (Non-executive Director), Mr. WANG Huacheng (Independent Non-executive Director), Mr. Patrick SUN (Independent Non-executive Director), Mr. CHENG Wen (Independent Non-executive Director) and Ms. Amanda Xiao Qiang LU (Independent Non-executive Director).

**CHINA RAILWAY CONSTRUCTION CORPORATION LIMITED
ANNOUNCEMENT ON BID-WINNING OF A PPP PROJECT**

The board of directors of the Company and all directors warrant that there are no false representations or misleading statements contained in, or material omissions from this announcement, and severally and jointly accept responsibilities for the truthfulness, accuracy and completeness of this announcement.

Recently, China Railway Construction Investment Group Co., Ltd., China Railway 12th Bureau Group Co., Ltd., both of which are subsidiaries of the Company, and other entities (as the participants of the consortium), won the bid for the PPP Project of Phase I Construction of the Intercity Railway from Chuzhou to Nanjing (Chuzhou section). The social investors and Chuzhou Chuning Intercity Railway Development and Construction Co., Ltd. (滁州市滁寧城際鐵路開發建設有限公司) (hereinafter referred to as “Chuning Intercity Company”), the representative of the contribution party designated by the government, jointly established a project company. The project has a cooperation period of 30 years, including a construction period of 3.5 years and an operating period of 26.5 years. The project adopts the payback mechanism of viability gap funding by the government + user charges.

The total investment of the project amounts to RMB9,196.0679 million. (1) The project capital, being RMB2,758.8204 million, accounts for 30% of the total investment. The registered capital of the project company amounts to RMB300 million, which will be contributed by all shareholders according to the shareholding ratio in the project company, among which, the subsidiaries of the Company will contribute 35%. (2) The remaining funds account for 70% of the total investment, which will be funded by the project company through banks loans.

The bidding for the project was considered and approved at the 14th meeting of the fourth session of the board of directors of the Company.

Announcement is hereby given.

The Board of Directors of
China Railway Construction Corporation Limited
3 January 2019