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中国铁建

中國鐵建股份有限公司

China Railway Construction Corporation Limited

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1186)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The following sets out the “Announcement on the Forthcoming Presentation on Cash Dividends Distribution for 2018 of China Railway Construction Corporation Limited” published by China Railway Construction Corporation Limited (the “**Company**”) on the website of the Shanghai Stock Exchange and newspapers in the PRC on 30 April 2019, for your reference only.

By order of the Board of Directors
China Railway Construction Corporation Limited
CHEN Fenjian
Chairman

Beijing, the PRC
30 April 2019

As at the date of this announcement, the board of directors comprises Mr. CHEN Fenjian (Chairman and Executive Director), Mr. ZHUANG Shangbiao (President and Executive Director), Mr. LIU Ruchen (Executive Director), Mr. GE Fuxing (Non-executive Director), Mr. WANG Huacheng (Independent Non-executive Director), Mr. Patrick SUN (Independent Non-executive Director), Mr. CHENG Wen (Independent Non-executive Director) and Ms. Amanda Xiao Qiang LU (Independent Non-executive Director).

CHINA RAILWAY CONSTRUCTION CORPORATION LIMITED ANNOUNCEMENT ON THE FORTHCOMING PRESENTATION ON CASH DIVIDENDS DISTRIBUTION FOR 2018

The board of directors of the Company and all its members warrant that there are no false representations or misleading statements contained in, or material omissions from this announcement, and severally and jointly accept responsibilities for the truthfulness, accuracy and completeness of this announcement.

Important Notice:

- Time of the presentation: from 15:00 to 16:00 on Friday, 10 May 2019
- Way of the presentation: online presentation

I. TYPE OF THE PRESENTATION

The Company has disclosed its profit distribution plan for 2018 in the 2018 Annual Report of China Railway Construction Corporation Limited. To enable the investors to have a comprehensive and in-depth understanding of the details of the Company's distribution of cash dividends for 2018, the Company will hold a presentation on cash dividends distribution on 10 May 2019.

II. TIME AND SITE OF THE PRESENTATION

Time of the presentation: from 15:00 to 16:00 on Friday, 10 May 2019

Way of the presentation: through the interactive interview program at the website address of <http://sns.sseinfo.com> (上海證券交易所「上證e互動」網絡平台的「上證e訪談」欄目)

III. PARTICIPANTS

The Chairman of the Company, the Chief Accountant, the Secretary to the Board of Directors, as well as the heads of relevant departments such as the Finance Department and Secretariat of the Board of Directors.

IV. INVESTORS' PARTICIPATION

1. Investors can raise their concerns through the contact methods provided in this announcement before 10 May to the Company and the Company will select the questions of common concern on the cash dividends distribution to answer during the presentation.
2. Investors can directly participate in the online presentation on cash dividends distribution at the website address of <http://sns.sseinfo.com> from 15:00 to 16:00 on 10 May through the Internet.

V. CONTACT PERSON AND CONTACT METHODS

Contact person: Mr. XU Yan
Telephone: 010-5268 8600
Fax: 010-5268 8302
E-mail: ir@crcc.cn

Announcement is hereby given.

The Board of Directors of
China Railway Construction Corporation Limited
30 April 2019