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**中国铁建**  
**中國鐵建股份有限公司**  
**China Railway Construction Corporation Limited**  
*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*

(Stock Code: 1186)

## **CLARIFICATION ANNOUNCEMENT**

This announcement is made by China Railway Construction Corporation Limited (the “**Company**”) pursuant to the requirement of The Stock Exchange of Hong Kong Limited.

On 12 November 2020 (Eastern Standard Time), the President of the United States of America issued an executive order (the “**Executive Order**”) to prohibit any transaction by any United States person in publicly traded securities, or any securities that are derivative of, or are designed to provide investment exposure to such securities, of certain Chinese companies. On 8 January 2021 (Eastern Standard Time), the Office of Foreign Assets Control of the U.S. Department of the Treasury published a list of relevant Chinese companies, including the Company, in respect of the Executive Order. The prohibition of the Executive Order will become effective beginning 9:30 a.m. (Eastern Standard Time) on 11 January 2021 and is subject to certain divestiture and other exemptions. The definition of “United States person” is set out in Section 4 of the Executive Order.

As of 11 January 2021, the number of total issued shares of the Company was 13,579,541,500, of which 11,503,245,500 shares were tradeable A shares, representing approximately 84.71% of the total issued shares of the Company, and 2,076,296,000 shares were tradeable H shares, representing approximately 15.29% of the total issued shares of the Company. According to the disclosure at the HKExnews system of The Stock Exchange of Hong Kong Limited, 2,061,112,478 H shares of the Company were held in the name of HKSCC Nominees Limited directly through the Central Clearing and Settlement System as of 9 January 2021, representing approximately 99.26% of the total issued H shares of the Company. As such, the Company is currently unable to verify the shareholding of United States person in the Company's H shares.

The Company is in normal production and operation. The Company is conducting a comprehensive assessment of the potential impact of the Executive Order on the Company based on the materials and information currently available to it. Further announcement(s) will be made by the Company in due course if necessary.

The full text of the Executive Order can be read at <https://www.whitehouse.gov/presidential-actions/>.

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.**

By order of the Board of Directors  
**China Railway Construction Corporation Limited**  
*Chairman*  
**WANG Jianping**

Beijing, the PRC  
11 January 2021

*As at the date of this announcement, the board of directors comprises Mr. WANG Jianping (Chairman and Executive Director), Mr. ZHUANG Shangbiao (President and Executive Director), Mr. CHEN Dayang (Executive Director), Mr. LIU Ruchen (Executive Director), Mr. WANG Huacheng (Independent Non-executive Director), Mr. Patrick SUN (Independent Non-executive Director), Mr. CHENG Wen (Independent Non-executive Director) and Ms. Amanda Xiao Qiang LU (Independent Non-executive Director).*