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中国铁建

中國鐵建股份有限公司

China Railway Construction Corporation Limited

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1186)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The following sets out the “Announcement on Bid-winning of a Major Project of China Railway Construction Corporation Limited” published by China Railway Construction Corporation Limited (the “**Company**”) on the website of the Shanghai Stock Exchange and newspapers in the PRC on 6 July 2018, for your reference only.

By order of the Board of Directors
China Railway Construction Corporation Limited
MENG Fengchao
Chairman

Beijing, the PRC
6 July 2018

As at the date of this announcement, the board of directors comprises Mr. MENG Fengchao (Chairman and Executive Director), Mr. ZHUANG Shangbiao (President and Executive Director), Mr. XIA Guobin (Executive Director), Mr. LIU Ruchen (Executive Director), Mr. GE Fuxing (Non-executive Director), Mr. WANG Huacheng (Independent Non-executive Director), Mr. Patrick SUN (Independent Non-executive Director), Mr. CHENG Wen (Independent Non-executive Director) and Ms. Amanda Xiao Qiang LU (Independent Non-executive Director).

CHINA RAILWAY CONSTRUCTION CORPORATION LIMITED ANNOUNCEMENT ON BID-WINNING OF A MAJOR PROJECT

The board of directors of the Company and all directors warrant that there are no false representations or misleading statements contained in, or material omissions from this announcement, and severally and jointly accept responsibilities for the truthfulness, accuracy and completeness of this announcement.

Recently, a consortium comprising China Railway Construction Investment Group Co., Ltd. (hereinafter referred to as “**Investment Group**”), China Civil Engineering Construction Corporation (hereinafter referred to as “**CCECC Group**”), China Railway 16th Bureau Group Co., Ltd. (hereinafter referred to as “**16th Group**”), China Railway Fourth Survey and Design Institute Group Co., Ltd. (hereinafter referred to as “**Railway Fourth Institute**”), all being wholly-owned subsidiaries of the Company, along with a collision between China Urban Construction Design & Research Institute Co. Ltd., China Architecture Design & Research Group, China Building Design Consultants Co., Ltd. and China Construction Investment Co., Ltd (the four of them hereinafter referred to as “**CAG**”) won the bid for the Guangdong Jiangmen Talents Island Development and Construction Project (廣東江門人才島全島開發建設項目). The estimated investment of the project amounts to RMB28.00274 billion in total. The project will implemented and operated under the “Investment and Finance + EPC + Inherent Investment Income” mode, with a cooperation period of 10 years. Jiangmen Riverside Construction Investment Management Co., Ltd. (hereinafter referred to as “**Riverside Management Company**”), being the authorized party of the government, jointly established a project company with entrepreneurs from the social sector through public tenders, and the project company will transfer all project facilities to the bidder or relevant designated bodies in accordance with the terms of the agreement upon the expiry of the cooperation period at nil consideration.

The project capital is approximately RMB5.6 billion, accounting for 20% of the total project investment. The registered capital of the project company is RMB200 million, to which Riverside Management Company contributed RMB40 million with shareholding of 20%, and social investors contributed RMB160 million with shareholding of 80%. The capital other than the registered capital is approximately RMB5.4 billion, which will be injected in the project company by social investors in full. Eight entrepreneurs from the social sector, namely Investment Group, CCECC Group, 16th Group, Railway Fourth Institute, all of which are subsidiaries of the Company, and CAG have formed a consortium, among which, CAG shall make a capital contribution of approximately RMB556 million, accounting for 10% of the total social capital. All the consortium members, which are subsidiaries of the Company, shall make a total capital contribution of approximately RMB5.004 billion, accounting for 90% of the social capital. The remaining construction fund other than the project capital accounts for 80% of the total project investment, which is to be raised by the project company.

Investment income is comprised of two portions, namely capital income and financing income, among which, capital income is calculated based on its annualized yield rate of 8%, and financing income is calculated based on the benchmark interest rate of loans for more than five years announced by the People's Bank of China during the same period plus 10%. Upon completion of the investment and construction of infrastructures by the project company as scheduled and passing of the delivery check, Riverside Management Company will pay the investment recovery amount to the project company.

The bidding for the project was considered and approved at the seventh meeting of the fourth session of the board of directors of the Company.

Announcement is hereby given.

The Board of Directors of
China Railway Construction Corporation Limited
6 July 2018