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中国铁建

中國鐵建股份有限公司

China Railway Construction Corporation Limited

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1186)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The following sets out the “Announcement on Bid-winning of a Major Project of China Railway Construction Corporation Limited” published by China Railway Construction Corporation Limited (the “**Company**”) on the website of the Shanghai Stock Exchange and newspapers in the PRC on 10 January 2018, for your reference only.

By order of the Board of Directors
China Railway Construction Corporation Limited
MENG Fengchao
Chairman

Beijing, the PRC
10 January 2018

As at the date of this announcement, the board of directors comprises Mr. MENG Fengchao (Chairman and Executive Director), Mr. ZHUANG Shangbiao (President and Executive Director), Mr. XIA Guobin (Executive Director), Mr. LIU Ruchen (Executive Director), Mr. GE Fuxing (Non-executive Director), Mr. WANG Huacheng (Independent Non-executive Director), Mr. Patrick SUN (Independent Non-executive Director), Mr. CHENG Wen (Independent Non-executive Director) and Ms. Amanda Xiao Qiang LU (Independent Non-executive Director).

CHINA RAILWAY CONSTRUCTION CORPORATION LIMITED ANNOUNCEMENT ON BID-WINNING OF A MAJOR PROJECT

The board of directors of the Company and all directors warrant that there are no false representations or misleading statements contained in, or material omissions from this announcement, and severally and jointly accept responsibilities for the truthfulness, accuracy and completeness of this announcement.

Recently, a consortium comprising China Railway 25th Bureau Group Co., Ltd. and China Railway Real Estate Group Co., Ltd. (中國鐵建房地產集團有限公司), both being subsidiaries of the Company, won the bid for the land clearing project on redevelopment of Motan Area, Liunan District, Liuzhou. The estimated total investment of the project amounts to approximately RMB4.23 billion. The project is adopted by way of clearing by stages with a total clearing period of 5 to 6 years. A project company, to be jointly incorporated by a platform company under the government and the bid-winning consortium, is responsible for capital contribution of the project. The consortium comprising China Railway 25th Bureau Group Co., Ltd. and China Railway Real Estate Group Co., Ltd. is responsible for project construction. The government is responsible for organization and commencement of specific work for land clearing of the project, and the land, after land clearing has been completed (achieving the condition of “cleared land”), will be devolved on to relevant authorities for land bidding, auction and trading by stages.

The registered capital of the project company amounts to RMB20 million. The platform company of the government contributes RMB2 million, accounting for 10% of the equity interests of the project company, while the consortium comprising China Railway 25th Bureau Group Co., Ltd. and China Railway Real Estate Group Co., Ltd. contributes RMB18 million, accounting for 90% of the equity interests of the project company. The funds for investment on removal other than the registered capital of the project company shall be raised by the project company through shareholders’ borrowings and bank loans.

The bidding for the project was considered and approved at the first meeting of the fourth session of the board of directors of the Company.

Announcement is hereby given.

The Board of Directors of
China Railway Construction Corporation Limited
10 January 2018