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中国铁建

中國鐵建股份有限公司

China Railway Construction Corporation Limited

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1186)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The following sets out the “Announcement on Bid-winning of BOT Projects of China Railway Construction Corporation Limited” published by China Railway Construction Corporation Limited (the “**Company**”) on the website of the Shanghai Stock Exchange and newspapers in the PRC on 9 October 2018, for your reference only.

By order of the Board

China Railway Construction Corporation Limited

CHEN Fenjian

Chairman

Beijing, the PRC

9 October 2018

As at the date of this announcement, the board of directors comprises Mr. CHEN Fenjian (Chairman and Executive Director), Mr. ZHUANG Shangbiao (President and Executive Director), Mr. XIA Guobin (Executive Director), Mr. LIU Ruchen (Executive Director), Mr. GE Fuxing (Non-executive Director), Mr. WANG Huacheng (Independent Non-executive Director), Mr. Patrick SUN (Independent Non-executive Director), Mr. CHENG Wen (Independent Non-executive Director) and Ms. Amanda Xiao Qiang LU (Independent Non-executive Director).

CHINA RAILWAY CONSTRUCTION CORPORATION LIMITED ANNOUNCEMENT ON BID-WINNING OF BOT PROJECTS

The board of directors of the Company and all directors warrant that there are no false representations or misleading statements contained in, or material omissions from this announcement, and severally and jointly accept responsibilities for the truthfulness, accuracy and completeness of this announcement.

Recently, the Company won the bids for the projects of Chongqing Dazu-Sichuan Neijiang Expressway (Chongqing Section) (重慶大足至四川內江高速公路重慶段) (“**Dazu-Neijiang Expressway**”) and the Expansion Project for Chongqing Yusui Expressway (Beibei-Tongliang Section) (重慶渝遂高速公路擴能北碚至銅梁段) (“**Yusui Expressway Expansion**”). The investment of the projects, namely the project of Dazu-Neijiang Expressway and the project of Yusui Expressway Expansion, amounts to RMB9.49 billion in total. The estimated investment of the project of Dazu-Neijiang Expressway amounts to RMB3.33 billion in total, with a construction period of 3 years and an operation period of 29 years. The estimated investment of the project of Yusui Expressway Expansion amounts to RMB6.16 billion in total, with a construction period of 3.5 years and an operation period of 29 years.

The projects adopt BOT mode. A project company will be set up for each of the project of Dazu-Neijiang Expressway and the project of Yusui Expressway Expansion respectively. The project company of the project of Dazu-Neijiang Expressway will be jointly established by Chongqing Expressway Group Co., Ltd. (重慶高速公路集團有限公司) (“**Chongqing Expressway Group**”), Chongqing Dazu State-owned Assets Operation Group Co., Ltd. (重慶大足國有資產經營管理集團有限公司) (“**Dazu State-owned Assets Group**”) and the successful bidder. The project company of the project of Yusui Expressway Expansion will be jointly organized by Chongqing Expressway Group and the successful bidder. The project companies will be responsible for project construction, operation, maintenance and other work. The projects adopt the user charges payback mechanism.

The project capital will account for 20% of the total investment. The capital of the project of Dazu-Neijiang Expressway amounts to RMB666 million, to which Chongqing Expressway Group contributed RMB99.9 million with shareholding of 15%, Dazu State-owned Assets Group contributed RMB166.5 million with shareholding of 25%, and social investors contributed RMB399.6 million with shareholding of 60%. The capital of the project of Yusui Expressway Expansion amounts to RMB1,232 million, to which Chongqing Expressway Group contributed RMB184.8 million with shareholding of 15%, and social investors contributed RMB1,047.2 million with shareholding of 85%.

The construction funds other than the project capital, totalling approximately RMB7,592 million, will be raised by the project companies through bank loans.

The bidding for the projects was considered and approved at the tenth meeting of the fourth session of the board of directors of the Company.

Announcement is hereby given.

The Board of Directors of
China Railway Construction Corporation Limited
9 October 2018